| | | | | | i | |
|------|--|--|-------------------------|----------------------|---|-------------|
| Fill | in this information to ident | tify your case: | | | | |
| Uni | ited States Bankruptcy Court | for the: | | | | |
| CE | NTRAL DISTRICT OF CALIF | ORNIA -LOS ANGELES DIVISION | | | | |
| Cas | se number (if known) | | Chapter 7 | | | |
| | | | | | ☐ Check if this an amended filing | |
| ~ | | | | | | |
| | ficial Form 201 | . N. I. I. I. I. | | | | |
| V | oluntary Petiti | on for Non-Individu | ials Filing 1 | for Bank | ruptcy | 06/22 |
| kno | wn). For more information, | a separate sheet to this form. On the a separate document, <i>Instructions for</i> | | | | umber (if |
| 1. | Debtor's name | Sanctum Studios, LLC | | | | |
| 2. | All other names debtor used in the last 8 years | | | | | |
| | Include any assumed names, trade names and doing business as names | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 88-2734095 | | | 5. | |
| 4. | Debtor's address | Principal place of business | | Mailing addres | s, if different from principal p | lace of |
| | | 14300 Runnymede Steet | | | | |
| | | Van Nuys, CA 91405 Number, Street, City, State & ZIP Code | n | P O Box Numb | per, Street, City, State & ZIP Co | de |
| | | | - | | | |
| | | Los Angeles County | | place of busine | ncipal assets, if different fron ess | n principai |
| | | | | Number, Street | , City, State & ZIP Code | |
| 5. | Debtor's website (URL) | sanctumstudios.net | | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liab | oility Company (LLC) ar | nd Limited Liability | Partnership (LLP)) | |
| | | ☐ Partnership (excluding LLP) | | | 557400 | |
| | | ☐ Other. Specify: | | | | |

| Debtor | Sanctum Studios, LL | LC Case number (if known) | | | |
|---|---|---|---|--|--|
| 7. De | scribe debtor's business | ☐ Single Asset Rea ☐ Railroad (as defi ☐ Stockbroker (as ☐ Commodity Brok ☐ Clearing Bank (a ☐ None of the abov ☐ B. Check all that app ☐ Tax-exempt entity ☐ Investment comp | oly y (as described in 26 U.S.C. §501) | nent vehicle (as defined in 15 U.S.C. §80a-3) | |
| | | | nerican Industry Classification System) 4-digit ts.gov/four-digit-national-association-naics-co | | |
| Ва | der which chapter of the nkruptcy Code is the btor filing? | Check one: Chapter 7 | | | |
| bus the des ele sul (wi "sn | debtor who is a "small siness debtor" must check if first sub-box. A debtor as fined in § 1182(1) who cicts to proceed under ochapter V of chapter 11 nether or not the debtor is a nall business debtor") must eck the second sub-box. | | □ The debtor is a small business debtor a noncontingent liquidated debts (excludin \$3,024,725. If this sub-box is selected, operations, cash-flow statement, and feexist, follow the procedure in 11 U.S.C. □ The debtor is a debtor as defined in 11 debts (excluding debts owed to insiders proceed under Subchapter V of Chapbalance sheet, statement of operations, any of these documents do not exist, follow the procedure with this petition. □ A plan is being filed with this petition. □ Acceptances of the plan were solicited paccordance with 11 U.S.C. § 1126(b). □ The debtor is required to file periodic re Exchange Commission according to § 1 Attachment to Voluntary Petition for Not (Official Form 201A) with this form. | is defined in 11 U.S.C. § 101(51D), and its aggregate ing debts owed to insiders or affiliates) are less than attach the most recent balance sheet, statement of deral income tax return or if any of these documents do not § 1116(1)(B). U.S.C. § 1182(1), its aggregate noncontingent liquidated or affiliates) are less than \$7,500,000, and it chooses to oter 11. If this sub-box is selected, attach the most recent cash-flow statement, and federal income tax return, or if llow the procedure in 11 U.S.C. § 1116(1)(B). prepetition from one or more classes of creditors, in ports (for example, 10K and 10Q) with the Securities and 3 or 15(d) of the Securities Exchange Act of 1934. File the in-Individuals Filing for Bankruptcy under Chapter 11 and in the Securities Exchange Act of 1934 Rule 12b-2. | |
| ca the ye | ere prior bankruptcy ses filed by or against e debtor within the last 8 ars? nore than 2 cases, attach a parate list. | ■ No. □ Yes. | When | Case number | |

| Debt | ouncum oudioo, | LLC | | | Case number | (if known) | | |
|------|--|------------------|---|------------------------------------|---|--|--|--|
| | Name | | | | | | | |
| 10. | Are any bankruptcy cases pending or being filed by business partner or an affiliate of the debtor? | | _ | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | List all cases. If more than attach a separate list | 1, | Debtor | | | Relationship | | |
| | | | District | | When | Case number, if known | | |
| 11. | Why is the case filed in | Check a | all that apply | r. | | | | |
| | this district? | | | | cipal place of business, or principal a or for a longer part of such 180 day | assets in this district for 180 days immediately | | |
| | | _ • | | • | • • | artnership is pending in this district. | | |
| | | | | - Cuso Concerning uc | | artificially is portaing in this district. | | |
| 12. | have possession of any | | elow for each prope | rty that needs immediate attention | Attach additional sheets if needed | | | |
| | real property or personal property that needs immediate attention? | ☐ Yes. | Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) | | | | | |
| | | | ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | | |
| | | | - | s the hazard? | | | | |
| | | | ☐ It nee | эг. | | | | |
| | | | | | ds or assets that could quickly deter meat, dairy, produce, or securities- | lorate or lose value without attention (for example, related assets or other options). | | |
| | | | ☐ Other | | | | | |
| | | | Where is | the property? | | | | |
| | | | | | Number, Street, City, State & ZIF | Code | | |
| | | | is the pr | operty insured? | | | | |
| | | | □ No | | | | | |
| | | | ☐ Yes. | Insurance agency | | | | |
| | | | | Contact name | | | | |
| | | | | Phone | | | | |
| | | | | | | | | |
| | Statistical and admin | istrative | informatio | 1 | | | | |
| 13. | | • | Check one: | | | | | |
| | available funds | | ☐ Funds w | ill be available for di | stribution to unsecured creditors. | | | |
| | | | After any | administrative expe | enses are paid, no funds will be ava | ilable to unsecured creditors. | | |
| 14. | Estimated number of | 1-49 | | | 1,000-5,000 | □ 25,001-50,000 | | |
| | creditors | □ 50-9 | _ | | 5001-10,000 | 50,001-100,000 | | |
| | | □ 100- □ 200- | | | □ 10,001-25,000 | ☐ More than100,000 | | |
| 15. | Estimated Assets | = \$0 = | \$50,000 | | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | - | 430,000 001 - \$100, | 000 | □ \$10,000,001 - \$50 million | | | |
| | | \$100 | ,001 - \$500 | 000,0 | □ \$50,000,001 - \$100 millio | n 🗆 \$10,000,000,001 - \$50 billion | | |
| | | □ \$500 |),001 - \$1 m | illion | □ \$100,000,001 - \$500 milli | on | | |
| 16. | Estimated liabilities | □ \$0 - | \$50,000 | | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |

| Debtor | Sanctum Studios, LLC | Case number (if known) | |
|--------|---|--|---|
| | S50,001 - \$100,000 ■ \$100,001 - \$500,000 □ \$500,001 - \$1 million | ☐ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion |

| Debtor | Sanctum Studios, I | LLC | | Case number (if known) |
|--------------------------|--|---|---|---|
| | Name | | | |
| | Request for Relief, De | eclaration, and Signatures | | , , , , , , , , , , , , , , , , , , , |
| WARNII | NG Bankruptcy fraud is imprisonment for u | s a serious crime. Making a false statement p to 20 years, or both. 18 U.S.C. §§ 152, 13 | in connection with a 341, 1519, and 3571 | bankruptcy case can result in fines up to \$500,000 or . |
| of a | laration and signature uthorized | The debtor requests relief in accordance of | with the chapter of tit | tle 11, United States Code, specified in this petition. |
| representative of debtor | | I have been authorized to file this petition | on behalf of the deb | tor. |
| | | I have examined the information in this pe | etition and have a rea | asonable belief that the information is true and correct. |
| | | I declare under penalty of perjury that the foregoing is true and correct. | | |
| | | Executed on 6/1/2023 | | |
| | | MM/DD/YYYY | | |
| | X | Jordan Bros | | Jordan Broe |
| | | Signature of authorized representative of | debtor | Printed name |
| | | Title Managing Member | | |
| | | | | |
| | | | | |
| | atura of attornov X | | | 0/4/0000 |
| 18. Sign | ature of attorney | Signature of attorney for debtor | | Date 6/1/2023 MM / DD / YYYY |
| | | Tamar Terzian 254148 | | |
| | | Printed name | | |
| | | Terzian Law Group, PC | | |
| | | Firm name | | |
| | | 1122 East Green St. | | |
| | | Pasadena, CA 91106 Number, Street, City, State & ZIP Code | | |
| | | Hambor, Onest, Ony, Otate & ZIF Outs | | |
| | | Contact phone (818) 242-1100 | Email address | tamar@terzlaw.com |
| | | 254148 CA | | |
| | | Bar number and State | | _ |

| Fill in this information to identify the case: | |
|--|---|
| Debtor name Sanctum Studios, LLC | |
| United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA -LOS ANGELES DIVISION | |
| Case number (if known) | |
| | ☐ Check if this is an |
| | amended filing |
| | |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Individu | ial Debtors 12/15 |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not a amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011. WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571. | included in the document, and any tor, the identity of the document, sing money or property by fraud in |
| Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized age | ent of the partnership; or another |
| individual serving as a representative of the debtor in this case. | |
| I have examined the information in the documents checked below and I have a reasonable belief that the inf | ormation is true and correct: |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 208E/F) | |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | |
| Schedule H: Codebtors (Official Form 206H) | |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| Amended Schedule | |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and | Are Not Insiders (Official Form 204) |
| | |
| Other document that requires a declaration | |
| | |
| I declare under penalty of perjury that the foregoing is true and correct. | |
| I declare under penalty of perjury that the foregoing is true and correct. Executed on 6/1/2023 × Jordan Broc | |
| I declare under penalty of perjury that the foregoing is true and correct. | |

Managing Member
Position or relationship to debtor

Main Document Page 7 of 32

STATEMENT OF RELATED CASES **INFORMATION REQUIRED BY LBR 1015-2** UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any

| | and title of assigned, v included in | each such of prior proce | eding, date filed, nature f not, the disposition there | thereof, the Bankruptcy Judge and court to whom eof. If none, so indicate. Also, list any real property eding(s).) |
|------|--|--|---|---|
| 2. | (If petitione Act of 1978 debtor, a re debtor is a complete no and court to any real pro | has previously been filed the lative of the general partner general partner, general partner, and title of each such such such such such such such su | by or against the debtor of r, general partner of, or pe intner of the debtor, or per th prior proceeding, date for still pending and, if not, t | e Bankruptcy Act of 1898 or the Bankruptcy Reform an affiliate of the debtor, or a general partner in the rson in control of the debtor, partnership in which the son in control of the debtor as follows: (Set forth the iled, nature of the proceeding, the Bankruptcy Judge he disposition thereof. If none, so indicate. Also, list a such prior proceeding(s).) |
| | previously to the debto of the debto or corporati such prior patill pending A/B that wa | peen filed by or against the or, a person in control of the or, a relative of the general p ions owning 20% or more of proceeding, date filed, natur | debtor, or any of its affiliant debtor, a partnership in vocartner, director, officer, or of its voting stock as followers of proceeding, the Banta thereof. If none, so indice | et of 1898 or the Bankruptcy Reform Act of 1978 has tes or subsidiaries, a director of the debtor, an officer which the debtor is general partner, a general partner person in control of the debtor, or any persons, firms ws: (Set forth the complete number and title of each kruptcy Judge and court to whom assigned, whether ate. Also, list any real property included in Schedule |
| 4. | (If petitione been filed b proceeding pending, ar that was file | y or against the debtor with , date filed, nature of pro | in the last 180 days: (Set to ceeding, the Bankruptcy reof. If none, so indicate. | form Act of 1978, including amendments thereof, has forth the complete number and title of each such prior Judge and court to whom assigned, whether still Also, list any real property included in Schedule A/B |
| l de | clare, undei | penalty of perjury, that the | foregoing is true and corre | |
| Exe | ecuted at _ | Pasadena | , California. | Jordan Broe |
| Dat | te: _ | 6/1/2023 | | Jordan Broe Signature of Debtor 1 |
| | | | | Signature of Debtor 2 |

| Fill | in this info | ormation to identify the c | case: | | | |
|------------|--------------------------|--|---|-------|----------|------------|
| Del | otor name | Sanctum Studios, L | LC | | | |
| Uni | ted States | Bankruptcy Court for the: | CENTRAL DISTRICT OF CALIFORNIA -LOS ANGELES DIVISION | | | |
| Cas | se number | (if known) | | | | |
| | | | | | Check if | |
| <u> </u> | | | · · · · · · · · · · · · · · · · · · · | | amendec | i iling |
| ∩ £ | ficial E | 'arm 2065 | | | | |
| | | orm 206Sum | iabilities for Non-Individuals | | | 12/15 |
| | | | iabilities for Roll-Illusviduals | | | 12/10 |
| Par | t 1: Sun | nmary of Assets | | | | |
| 1. | Schedule | e A/B: Assets-Real and F | Personal Property (Official Form 208A/B) | | | |
| | 1a, Real Copy | property: line 88 from <i>Schedule A/</i> E | 3 | ••••• | \$ | 0.00 |
| | 1b. Total Copy | personal property: line 91A from Schedule A | B | ••••• | \$ | 33,042.58 |
| | 1c. Total Copy | of all property: line 92 from Schedule A/E | 3 | | \$ | 33,042.58 |
| | | | | | | |
| Par | t 2: Sun | mary of Liabilities | | | | |
| 2. | Schedule Copy the | D: Creditors Who Have total dollar amount listed i | Claims Secured by Property (Official Form 208D) n Column A, Amount of claim, from line 3 of Schedule D | ••••• | \$ | 15,000.00 |
| 3. | Schedule | e E/F: Creditors Who Ha | ve Unsecured Claims (Official Form 206E/F) | | | |
| | | claim amounts of priorit | y unsecured claims: 1 from line 5a of Schedule E/F | | \$ | 0.00 |
| | | | npriority amount of unsecured claims: claims from Part 2 from line 5b of Schedule E/F | ••••• | +\$ | 409,516.05 |

424,516.05

Case 1:23-bk-10772-MB Doc 1 Filed 06/01/23 Entered 06/01/23 12:53:29 Desc

| Fill in t | hic in | formation to identify the c | | ocument Page 9 d | of 32 | |
|--------------------|-----------------|--|--|--|---|--|
| Debtor | | | | | | |
| Denioi | Hallie | Sanctum Studios, L | <u></u> | | | |
| United | States | Bankruptcy Court for the: | CENTRAL DISTRIC | T OF CALIFORNIA -LOS ANGI | ELES | |
| Case n | umber | r (if known) | | | | |
| | | | | | | ☐ Check if this is an amended filing |
| | | | | | | |
| Offic | ial | Form 206A/B | I - | | | |
| Sch | ed | ule A/B: Asse | ets - Real a | <u>ınd Personal P</u> | roperty | 12/15 |
| include which h | all pr ave n | operty in which the debto to book value, such as full | r holds rights and po ly depreciated assets | owns or in which the debtor howers exercisable for the debtor or assets that were not capitary Contracts and Unexpired | tor's own benefit. Also in talized. In Schedule A/B, l | clude assets and properties list any executory contracts |
| the deb | tor's ı | name and case number (if | known). Also identii | needed, attach a separate sho fy the form and line number to attachment in the total for the | o which the additional inf | |
| schedu | le or s inte | depreciation schedule, th | at gives the details for the claim | priate category or attach sep or each asset in a particular o is See the linstructions to und | ategory. List each asset | only/once, in valuing the |
| | | ebtor have any cash or ca | | | | |
| ПΝ | o. Go | to Part 2. | | | | |
| | | in the information below. | or controlled by the | debtor | riika (j. 1920). Mika (j. 1921). | Current value of |
| | | | | | de transcrit, car fresi | debtors interest |
| 3. | | cking, savings, money ma ne of institution (bank or bro | | okerage accounts (Identify all) Type of account | Last 4 digits of acc | ount |
| | 3.1. | Chase Checking Acc 0076 | ount ending in | Business Checking Account | 0076 | \$18,480.35 |
| 4. | Othe | er cash equivalents <i>(Identi</i> | fy ali) | | | |
| 5. | Tota | al of Part 1. | | | | \$18,480.35 |
| | Add | lines 2 through 4 (including | amounts on any addi | tional sheets). Copy the total to | line 80. | |
| Part 2: | | Deposits and Prepayment | 8 | | | |
| 6. Does | the d | ebtor have any deposits o | r prepayments? | —————————————————————————————————————— | | |
| | | to Part 3. | | | | |
| | es Fill | in the information below. | | | | |
| Part 3: | _ | Accounts receivable | | | | |
| 10. Doe | s the | debtor have any accounts | receivable? | | W | |
| ■ N | o. Go | to Part 4. | | | | |
| ΠY | es Fill | in the information below. | | | | |
| Part 4: | | Investments | | | | |
| | | debtor own any investme | nts? | | | |

■ No. Go to Part 5.

| Debtor | | nnctum Studios, LLC me | Case | number (If known) | |
|---------------------|--------------------|--|--|--|-----------------------------------|
| □ Ye | es Fill in | the information below. | | | |
| Part 5; 18, Does | | ventory, excluding agriculture assets obtor own any inventory (excluding agriculture as | ssets)? | | |
| • • • | | Part 6. the information below. | | | |
| Part 6: | Fa | rming and fishing-related assets (other than title | d motor vehicles and land | i) | |
| 27. Does | the de | btor own or lease any farming and fishing-relate | d assets (other than titled | i motor vehicles and land)? | |
| | | Part 7. the information below. | | | |
| Part 7: | | fice furniture, fixtures, and equipment; and colle | | ,,,,,, | |
| 38. Does | the de | btor own or lease any office furniture, fixtures, e | equipment, or collectibles | ? | |
| | | Part 8. the information below. | | | |
| | the de | echinery, equipment, and vehicles obtor own or lease any machinery, equipment, or part 9. the information below. | vehicles? | | |
| | includ (i.e., V | al description syear; make; model; and identification numbers IN HIN; or N-number) | Net book value of: debtors (Interest (Where available) | Valuation method used for current value | Current value of debtors interest |
| 47. | 47.1. | Miscellanous equipment used to create images and printer: Specifically, FormLabs: Printer, Resin Tank, Build Platform, 3BL Finish Kit; Wash L, 3L Pro Service Plan, Grey Pro Resin, Samsung Harddrive, Netgear Dual Bank Wifi, Camera Lens, CyberPower Mini-Tower, Television, headphones etc. | itled farm vehicles | Liquidation | \$15,000.00 |
| 48. | | craft, trailers, motors, and related accessories <i>E</i> g homes, personal watercraft, and fishing vessels | x <i>amples:</i> Boats, trailers, mo | otors, | |
| 49. | Aircra | oft and accessories | | | |
| 50. | | machinery, fixtures, and equipment (excluding tinery and equipment) | arm | | |
| 51. | | of Part 8. | | - | \$15,000.00 |
| 52. | | epreciation schedule available for any of the pro | perty listed in Part 8? | L | |

| Debtor | Sanctum Studios, LLC | Case number (If known) | |
|-----------------|---|---|--|
| | Name | | |
| 53. | Has any of the property listed in Part 8 been appro | ilsed by a professional within the last year? | |
| | No | | |
| | ☐ Yes | | |
| Part 9: | Real property | | |
| 54. Does | the debtor own or lease any real property? | | |
| ■ No | o. Go to Part 10. | | |
| □ Ye | es Fill in the information below. | | |
| | | | |
| Part 10: | Intangibles and intellectual property | | |
| 59. Does | the debtor have any interests in intangibles or int | ellectual property? | |
| ■ No | o. Go to Part 11. | | |
| _ ``` | es Fill in the information below. | | |
| | | | |
| Part 11: | All other assets | | |
| | the debtor own any other assets that have not yet de all interests in executory contracts and unexpired le | | |
| ■ No | o. Go to Part 12. | | |
| □ Ye | es Fill in the information below. | | |

| Debtor | Sanctum Studios, LLC Name | Case number | er (If known) |
|----------|---|------------------------------------|--------------------------------|
| | Raine | | |
| art 12: | Summary | | |
| | copy all of the totals from the earlier parts of the form of property | Current value of personal property | Current value of real property |
| | , cash equivalents, and financial assets. line 5, Part 1 | \$18,042.58 | |
| . Depo | sits and prepayments. Copy line 9, Part 2. | \$0.00 | |
| . Acco | unts receivable. Copy line 12, Part 3. | \$0.00 | |
| . Inves | tments. Copy line 17, Part 4. | \$0.00 | |
| . Inven | atory. Copy line 23, Part 5. | \$0.00 | |
| . Farm | ing and fishing-related assets. Copy line 33, Part 6. | \$0.00 | |
| | e furniture, fixtures, and equipment; and collectibles. line 43, Part 7. | \$0.00 | |
| . Mach | linery, equipment, and vehicles. Copy line 51, Part 8. | \$15,000.00 | |
| . Real | property. Copy line 56, Part 9 | > | \$0.00 |
| . Intan | gibles and intellectual property. Copy line 66, Part 10. | \$0.00 | |
| . All ot | ther assets. Copy line 78, Part 11. | +\$0.00 | |
| . Total | . Add lines 80 through 90 for each column | \$33,042.58 | + 91b. \$0.00 |
| . Total | of all property on Schedule A/B. Add lines 91a+91b=92 | | \$33,042.58 |

| | Main Document Page 13 of 3 | 32 | |
|---|--|-------------------------------|--|
| Fill in this information to identify the | e case: | | |
| Debtor name Sanctum Studios, | LLC | | |
| United States Bankruptcy Court for the | CENTRAL DISTRICT OF CALIFORNIA -LOS ANGELES DIVISION | 3 | |
| Case number (if known) | | | |
| | | | Check if this is an amended filing |
| Official Form 206D | | | |
| | s Who Have Claims Secured by P | roperty | 12/15 |
| Be as complete and accurate as possible | | | |
| 1. Do any creditors have claims secured i | y debtor's property? | | |
| ☐ No. Check this box and submit | page 1 of this form to the court with debtor's other schedules | . Debtor has nothing else t | o report on this form. |
| Yes. Fill in all of the information | below. | | |
| Part 1: List Creditors Who Have S | Secured Claims | | |
| | | ColumniA | 1 |
| ciaim, list the creditor separately for each c | who have secured claims. If a cretitor has more than one secured | Amountofclaim | Value of collateral that supports this |
| | | Do not deduct the value | claim |
| Jordan Broe & Nicole Kittle | ,他以如此的,他也可能是一个人的人的一个人的一个人的人的人。 (| of collateral | |
| Broe | Describe debtor's property that is subject to a lien | \$15,000.00 | \$0.00 |
| Creditor's Name | All equipment and design rights | | |
| 38677 Front 9 Court Murrieta, CA 92563 | | _ | |
| Creditor's malling address | Describe the lien | | |
| | Loan to Debtor Is the creditor an insider or related party? | <u> </u> | |
| | □ No | | |
| Creditor's email address, if known | ■ Yes | | |
| | is anyone else liable on this claim? | | |
| Date debt was incurred | No | | |
| July 2022 Last 4 digits of account number | Yes. Fill out Schedule H: Codebtors (Official Form 208H) | | |
| Last 4 digits of account number | | | |
| Do multiple creditors have an | As of the petition filing date, the claim is: Check all that apply | | |
| interest in the same property? | ☐ Contingent | | |
| Yes. Specify each creditor, | ☐ Unliquidated | | |
| including this creditor and its relative priority. | ☐ Disputed | | |
| | | 45.000.00 | 1 |
| When the state of | k4, Column'A Including the amounts from the Additional Rage; | 115,000.00 | J |
| Part 2: List Others to Be Notified to | | C | an collection accepta |
| assignees of claims listed above, and at | o must be notified for a debt already listed in Part 1. Examples of corneys for secured creditors. | enuties that may be listed a | ire collection agencies, |
| If no others need to notified for the debt Name and address | s listed in Part 1, do not fill out or submit this page. If additional | which line in Part 1 did | Last 4 digits of |
| | You have the property of the p | i enter the related creditor? | account number for this entity |

Case 1:23-bk-10772-MB Doc 1 Filed 06/01/23 Entered 06/01/23 12:53:29 Desc

| | | | <u>Main i</u> | Document | Page 14 01 32 | | |
|---------|---|----------------------|-----------------------------|--------------------|--|-------------|-----------------------------------|
| Fill in | this information to | identify the | case: | | | | |
| Debto | r name Sanctur | n Studios, L | 10 | | | | |
| | Carlotar | ii Ottagios, E | | | | | |
| United | l States Bankruptcy | Court for the: | | RICT OF CALIFO | RNIA -LOS ANGELES | | |
| Case | number (if known) | | | | | | |
| | | | | | | _ | Check if this is an mended filing |
| Offic | cial Form 20 | 06E/F | | | | | |
| | | | rs Who Ha | ve Unsec | cured Claims | | 12/15 |
| | | | | | unsecured claims and Part 2 for creditors v | with NONPF | |
| Person | al Property (Official F | orm 206A/B) an | nd on <i>Schedule G: Ex</i> | recutory Contracts | uit in a claim. Also list executory contracts s and Unexpired Leases (Official Form 2080 attach the Additional Page of that Part Inclu | G). Number | the entries in Parts 1 and |
| Part 1 | List All Credito | ors with PRIO | RITY Unsecured C | Claims | | | |
| 1. | Do any creditors have | e priority unse | cured claims? (See 1 | I1 U.S.C. § 507). | | | |
| | ■ No. Go to Part 2. | | | | | | |
| | ☐ Yes. Go to line 2. | | | | | | |
| Part 2 | List All Credito | ors with NONI | PRIORITY Unsecu | red Claims | | | |
| | | order all of the | creditors with nonpr | | claims. If the debtor has more than 6 creditors | with nonpri | ority unsecured claims, fill |
| | Out and attach the At | idilional Page Oi | rait 2. | | | ĺ | Amount of claim |
| 3.1 | Nonpriority creditor | 's name and m | ailing address | As of the p | etition filing date, the claim is: Check all that | врріу. | \$96.00 |
| | Google, LLC | - 4 Di | | Continge | | | |
| | 1600 Amphithe Mountain View, | | | Unliquid | | | |
| | _ | | | ☐ Dispute | d | | |
| | Date(s) debt was in | _ | | Basis for ti | he claim: Business Debt | | |
| | Last 4 digits of acco | ount number _ | | Is the claim | subject to offset? No Yes | | |
| 3.2 | Nonpriority creditor | 's name and m | ailing address | As of the p | etition filing date, the claim is: Check all that | apply. | \$408,200.00 |
| | c/o Lael D. And | ara | | ☐ Conting | ent | | |
| | Dickinson Wrig | | | ☐ Unliquid | lated | | |
| | 800 W. Californ | | Suite 110 | ■ Dispute | d | | |
| | Sunnyvale, CA | | | Basis for ti | he claim: <u>Lawsuit for Breach of Co</u> | ntract Cla | aim . |
| | Date(s) debt was inc Last 4 digits of acco | _ | | | subject to offset? No Yes | | |
| 3.3 | Nonpriority creditor | 's name and m | alling address | As of the p | petition filing date, the claim is: Check all that | apply. | \$840.06 |
| | Los Angeles D\ | NP | | ☐ Conting | | | |
| | PO Box 30808 | A 00020 | | Unliquid | | | |
| | Los Angeles, C | | | ☐ Dispute | d | | |
| | Date(s) debt was in | _ | | Basis for ti | he claim: <u>Utilities</u> | | |
| | Last 4 digits of acc | ount number _ | | Is the claim | subject to offset? No Yes | | |
| 3.4 | Nonpriority creditor | | ailing address | As of the p | petition filing date, the claim is: Check all that | apply. | \$26,525.92 |
| | Pryor Cashmar | | | Conting | | • | |
| | 7 Times Square | | | Unliquid | | | |
| | New York, NY 1 | | 100 | ☐ Dispute | d | | |
| | Date(s) debt was in | | | Basis for t | he claim: _ | | |
| | Last 4 digits of acc | ount number <u>U</u> | <u>IUU'I</u> | is the claim | subject to offset? No Yes | | |

| | | Document Fa | ige 15 or | | |
|----------|---|--|-------------------------------|---|---|
| Debtor | Sanctum Studios, LLC Name | | Case numb | DET (if known) | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition f | iling date, the c | laim is: Check all that apply. | \$109.99 |
| | Spectrum | ☐ Contingent | . | | |
| | 4145 S. Fakenburg Road | ☐ Unliquidated | | | |
| | Riverview, FL 33578 | ☐ Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim | | | |
| | Last 4 digits of account number 2911 | | _ | <u> </u> | |
| | | Is the claim subject | to offset? | Yes | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition f | iling date, the c | laim is: Check all that apply. | \$270.00 |
| | Square Space | ☐ Contingent | | | |
| | 225 Vartick Street | ☐ Unliquidated | | | |
| | 12th Floor | ☐ Disputed | | | |
| | New York, NY 10014 | | Pusiness | Dobt | |
| | Date(s) debt was incurred _ | Basis for the claim | | | |
| | Last 4 digits of account number _ | Is the claim subject | to offset? | Yes | |
| | nees of claims listed above, and attorneys for unsecured cre- others need to be notified for the debts listed in Parts 1 | | bmit this page. | If additional pages are needed | d, copy the next page. |
| | Name and mailing address | | | e in Part1 or Part 2 is the tor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 | Huxley LLC | THE THE RECOGNISHES HELD RESIDENCE AND A STORY | SERVICE CONTRACTOR CONTRACTOR | | n amilia de monte de la compania del compania del compania de la compania del la compania de la compania del la compania |
| | 1206 141st Place SW | | Line <u>3.2</u> | | _ |
| | Lynnwood, WA 98087 | | ☐ Not list | ed. Explain | |
| Part 4 | Total Amounts of the Priority and Nonpriority | Unsecured Claims | | | |
| 5. Add 1 | the amounts of priority and nonpriority unsecured claim | s. | | | |
| 5a. Tot | al claims from Part 1 | | 5a. | Total of claim amounts | 0.00 |
| | al claims from Part 2 | | | \$ 436,04 | |
| | al of Parts 1 and 2 | | _ | 426 | 041.97 |
| Lin | es 5a + 5b = 5c. | | 5c. | 436, | U+1.31 |

| Fill in | this information to identify the case: | _ | |
|---------|---|---|---------------------------------|
| Debto | r name Sanctum Studios, LLC | | |
| United | CENTRAL DISTRICT OF CAL I States Bankruptcy Court for the: DIVISION | IFORNIA -LOS ANGELES | |
| Case | number (if known) | | ☐ Check if this is an |
| | | | amended filing |
| | cial Form 206G | | |
| | edule G: Executory Contracts and I | | 12/15 |
| e as | complete and accurate as possible. If more space is needed, c | opy and attach the additional page, nu | mber the entries consecutively. |
| | oes the debtor have any executory contracts or unexpired leas I No. Check this box and file this form with the debtor's other scheo | | nia farm |
| | Proceedings box and line this form with the debtor's other scaled. I Yes. Fill in all of the information below even if the contacts of least Form 206A/B). | | |
| 2. Lls | tallicontracts and unexpired leases | State the name and malling addi | |
| | 大声,"是一个""一个""一个""一个""一个""一个""一个""一个""一个""一个"" | whom the debtor has an executo lease | nycontractor unexpired |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of | | |

| Fill in 1 | this information to identify | the case: | | | | |
|-----------|------------------------------|--|------------------------------|--|---|--------------------------------------|
| Debtor | name Sanctum Studi | os, LLC | | | | |
| | States Bankruptcy Court for | CENTRAL DIS r the: DIVISION | STRICT OF CA | ALIFORNIA -LOS A | NGELES | |
| | | | | | | ☐ Check if this is an amended filing |
| Offic | ial Form 206H | | | | | |
| | edule H: Your (| Codebtors | | | | 12/15 |
| Additio | nal Page to this page. | · | ce is needed, | copy the Addition | nal Page, numbering the entri | es consecutively. Attach the |
| 1. | Do you have any codebtor | rs? | | | | |
| ■ No. | | this form to the court v | vith the debtor | 's other schedules. | Nothing else needs to be report | ed on this form. |
| | | re all of the needle o | r antitice who | ara alea liabla far | any debts listed by the debto | ur in the echodules of |
| cre | editors, Schedules D-G. In | clude all guarantors ar If the codebtor is liable | nd co-obligors. on a debt to | . In Column 2, ident more than one cred | ify the creditor to whom the deb itor, list each creditor separately | t is owed and each schedule |
| 2.1 | Name | Mailing Address | | | Namo. | Check all schedules |
| | | Street | | | | _ □ E/F □ G |
| | | City | State | Zip Code | - - | |
| 2.2 | | | | | | □ D |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | - - | |
| 2.3 | | | | | | _ D |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | - | |
| 2.4 | | | | | | _ D |
| | | Street | | | - | □ E/F □ G |
| | | City | State | Zip Code | - | |

| F | ill in this information to identify the case: | | | |
|----|---|--|---|---------------|
| D | ebtor name Sanctum Studios, LLC | | | |
| U | Inited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORN DIVISION | NIA -LOS ANGELES | | |
| C | ase number (if known) | | | |
| ŀ | 1 | | ☐ Check if this is an amended filing | |
| L | | | amonded ming | |
| C | Official Form 207 | | | |
| _ | tatement of Financial Affairs for Non-Individ | uals Filing for Bank | cruptcy 04/ | 122 |
| | ne debtor must answer every question. If more space is needed, attach a rite the debtor's name and case number (if known). | separate sheet to this form, Or | n the top of any additional pages, | |
| Ρ | art 1: Income | | | _ |
| 1. | Gross revenue from business | | | |
| | □ None. | | | |
| | Identify the beginning and ending dates of the debtors fiscal year, which may be a calendar year. | Sources of revenue Check all that apply | Gross:revenue (before;deductions:and exclusions) | i I |
| | From the beginning of the fiscal year to filing date: | Operating a business | \$2,500.0 | 30 |
| | From 1/01/2023 to Filing Date | Other | | |
| | Include revenue regardless of whether that revenue is taxable. <i>Non-busines</i> and royalties. List each source and the gross revenue for each separately. Description of the separately of the separately. | | | its, |
| | — Notice | Description of sources of re | evenue Gross revenue from. | ener. |
| | | Description of sources of it | each source | |
| | | | (before deductions and exclusions) | |
| Ρ | art 2: List Certain Transfers Made Before Filing for Bankruptcy | | | _ |
| 3. | Certain payments or transfers to creditors within 90 days before filing to List payments or transfers—including expense reimbursements—to any credifiling this case unless the aggregate value of all property transferred to that and every 3 years after that with respect to cases filed on or after the date of | tor, other than regular employee or creditor is less than \$7,575. (This | compensation, within 90 days before amount may be adjusted on 4/01/25 | |
| | ■ None. | | | |
| | Creditor's Name and Address Dates | | Reasons for payment or transfer Check all that apply | ; ; |
| 4. | Payments or other transfers of property made within 1 year before filln List payments or transfers, including expense reimbursements, made within or cosigned by an insider unless the aggregate value of all property transfer may be adjusted on 4/01/25 and every 3 years after that with respect to case listed in line 3. <i>Insiders</i> include officers, directors, and anyone in control of a debtor and their relatives; affiliates of the debtor and insiders of such affiliates | 1 year before filing this case on d red to or for the benefit of the insi- es filed on or after the date of adju corporate debtor and their relativ | debts owed to an insider or guarantee ider is less than \$7,575. (This amount ustment.) Do not include any paymen ves; general partners of a partnership | ts |
| | □ None. | | | |
| | Insider's name and address Dates | Total amount of value | Reasons for payment or transfer | iliji Hilo |

| D | ebtor | Sanctum Studios, LLC | | | Case number (if kn | own) | |
|----|-------------------------------------|---|-------------------------------------|--|--|---|---|
| | | ider's name and address ationship to debtor | | Dates | Total amount of value | Reasons for pay | ment of transfer. |
| | 4.1. | Jordan Broe & Nicole Kittle Broe 38677 Front 9 Court Murrieta, CA 92563 Creditor | 1 | 11/4/2022-\$1 0,000 12/5/2022- \$10,000 01/03/2023- \$10,000 02/10/2023- \$10,000 | \$40,000.00 | Loan Repayme loan plus inten | |
| 5. | List al | ssessions, foreclosures, and returns I property of the debtor that was obtained closure sale, transferred by a deed in lieu | | | | | d by a creditor, sold at |
| | | lone | | | | | |
| | Cire | ditors name and address | Describe of | the Property | | Date | Value of property |
| 6. | Setof List an of the debt. | fs ny creditor, including a bank or financial ir debtor without permission or refused to n | nstitution, that v nake a paymer | within 90 days be nt at the debtor's | ofore filing this case set off or direction from an account of | otherwise took anyt the debtor because | hing from an account the debtor owed a |
| | | lone | | | | | |
| | Cn | ditor's name and address | Description | of the action c | reditor took | Date action was taken | Amount |
| Р | art 3: | Legal Actions or Assignments | | | | | |
| 7. | List th | actions, administrative proceedings, one legal actions, proceedings, investigation capacity—within 1 year before filing this | ns, arbitrations | executions, att , mediations, and | achments, or governmenta d audits by federal or state a | I l audits gencies in which the | debtor was involved |
| | | lone. | | | | | |
| | | Case title Case number | Natyre of c | | ourt or agency's name and idress | Status of ca | 50 |
| | 7.1. | Huxley LLC vs. Sanctum Studios, LLC 2:23-cv-2138 | Breach of Contract | C 35 S | nited States District Co entral CA 50 W. 1st Street uite 4311 os Angeles, CA 90012 | urt ■ Pending □ On appe □ Conclude | |
| 8. | List a | inments and receivership ny property in the hands of an assignee fo er, custodian, or other court-appointed of | or the benefit o | f creditors during ear before filing | i the 120 days before filing thins case. | nis case and any pro | perty in the hands of a |
| | = N | lone | | | | | |
| E | art 4: | Certain Gifts and Charitable Contribu | utions | | | | |
| 9. | | ill gifts or charitable contributions the ifts to that recipient is less than \$1,000 | | o a recipient wit | hin 2 years before filing th | is case unless the a | aggregate value of |
| | | lone | | | | | |
| | | Reciplents/name and address | Description | iof,the gifts or | contributions D | ates given | Value |

| Debtor | Sanctum Studios, LLC | Case numbe | (if known) | |
|--------------------|---|--|------------------------------|---|
| | | | | |
| Part 5: | Certain Losses | | | |
| 10. Ali los | ses from fire, theft, or other casualty | within 1 year before filing this case. | | • |
| ■ No | one | | | |
| Des how | cription of the property/lost and the loss occurred | Amount of payments received for the loss. If you have received payments to cover the loss for example from his pance, so you ment compensation, or | Dates of loss | Value of property lost |
| | | con liability, ist the total received. List unpaid claims on Official Form, 108A/B (Schedulo A/B: Assets - Realland Ressonal Property). | | |
| Part 6: | Certain Payments or Transfers | | | , <u>, , , , , , , , , , , , , , , , , , </u> |
| List an of this | | of property made by the debtor or person acting on bel ng attorneys, that the debtor consulted about debt cons | | |
| | one. | | | |
| | Who was paid or who received this transfer? Address | If inot money, describe any property fransferre | d Dates | Total amount or value |
| 11.1. | . Terzian Law Group 1122 E. Green Street Pasadena, CA 91106 | | 5/17/2023 | \$5,000.00 |
| | Email or website address | | | |
| | Who imade, the payment, if not deb | | | |
| List an | if-settled trust or similar device. include transfers already listed on this s | e by the debtor or a person acting on behalf of the debt | tor within 10 years befor | e the filing of this case |
| 100 | ne of trust or device | | Dates transfers Were made | Total amount or yalue |
| List an 2 years | s before the filing of this case to another | nt or sale, trade, or any other means made by the debtor or person, other than property transferred in the ordinary ecurity. Do not include gifts or transfers previously liste | course of business or fir | nalf of the debtor within nancial affairs. Include |
| ■ No | one. | | | |
| | Who received transfer? Address | Description of property transferred or payments received to debus paid in exchange | Date transfer was made | Total amount or Value |
| Part 7: | Previous Locations | | | |
| | ous addresses previous addresses used by the debtor | within 3 years before filing this case and the dates the | addresses were used. | |
| ■ De | oes not apply | | | |

| Debtor | Sanctum Studios, LLC | | Case number (if known) | |
|-----------------------------------|---|---|--|---|
| | Actions | | Dates of oc | <u>Supancy</u> |
| Part 8: | Health Care Bankruptcles | | The state of the s | |
| Is the | ith Care bankruptcles e debtor primarily engaged in offering servi gnosing or treating injury, deformity, or disc viding any surgical, psychiatric, drug treatr | ease, or | | |
| | No. Go to Part 9. Yes. Fill in the information below. | | | |
| | Facility name and address | Nature of the business operation, it the debtor provides | ncludingitype of services | if debtor provides meals and housing number of patients in debtors care |
| Part 9: | Personally Identifiable Information | | | |
| 16. Does | s the debtor collect and retain personal | y identifiable information of custome | rs? | |
| | No. Yes. State the nature of the information of | collected and retained. | | |
| 17. With profi | in 6 years before filing this case, have a it-sharing plan made avallable by the de | iny employees of the debtor been par btor as an employee benefit? | ticipants in any ERISA, 401(k |), 403(b), or other pension or |
| | No. Go to Part 10. Yes. Does the debtor serve as plan admi | inistrator? | | |
| Part 10 | Certain Financial Accounts, Safe De | posit Boxes, and Storage Units | | |
| 18. Clos With move Inclu | ed financial accounts in 1 year before filing this case, were any fi ed, or transferred? de checking, savings, money market, or of teratives, associations, and other financial | inancial accounts or instruments held in the financial accounts; certificates of de | | |
| | None Financial institution name and Address | Last'4 digits of Type of account number linstrument | A STATE OF THE PARTY OF THE PAR | before closing or transfer |
| | deposit boxes any safe deposit box or other depository fo | r securities, cash, or other valuables the | debtor now has or did have wit | hin 1 year before filing this |
| | None | | | |
| | pository institution name and address | Names of anyone with accessite it | Description of the content | s Does debtor still have it? |
| 20. Off- _l List a | premises storage any property kept in storage units or wareh h the debtor does business. | ouses within 1 year before filing this cas | e. Do not include facilities that | are in a part of a building in |
| | None | | | |
| (Fa | cility name and address | Names of anyone with | Description of the conton | S Does debtor still have 1/7 |

| Deb | tor | Sanctum Studios, LLC | | Case number (if known) | |
|----------------|----------------|--|---|---|----------------------|
| Part | 11: | Property the Debtor Holds or Contr | rols That the Debtor Does Not Own | | |
| 21. P | rope ist an | rty held for another | trols that another entity owns. Include any pr | roperty borrowed from, being stored for, | or held in trust. Do |
| | ■ No | ne | | | |
| Part | 12: | Details About Environment Informa | ation | | |
| | Envir | rpose of Part 12, the following definition conmental law means any statute or gov um affected (air, land, water, or any othe | vernmental regulation that concerns pollution | n, contamination, or hazardous material, | regardless of the |
| | | means any location, facility, or property, d, operated, or utilized. | , including disposal sites, that the debtor now | w owns, operates, or utilizes or that the c | lebtor formerly |
| | | ardous material means anything that an arrive harmful substance. | environmental law defines as hazardous or | toxic, or describes as a pollutant, contar | ninant, or a |
| Repo | rt all | notices, releases, and proceedings | known, regardless of when they occurre | d. | |
| 22. | Has 1 | the debtor been a party in any judicia | al or administrative proceeding under any | environmental law? include settleme | nts and orders. |
| | _ | No. Yes. Provide details below. | | | |
| | | e title e number | Court or agency name and address | Nature of the case | Status of case |
| | | ny governmental unit otherwise notif enmental law? | fied the debtor that the debtor may be lial | ble or potentially liable under or in vid | lation of an |
| | | No. Yes. Provide details below. | | | |
| | Site | name and address | Governmental unit riame) and address | Environmental law, if known | Date of notice |
| 24. H | as th | ne debtor notified any governmental (| unit of any release of hazardous material | ? | |
| | _ | No. Yes. Provide details below. | | | |
| | Site | name and address. | Governmental unit name and | Environmental law, if known | Date of notice |
| Part | 13: | Details About the Debtor's Business | ss or Connections to Any Business | · · · · · · · · · · · · · · · · · · · | |
| L | st an | businesses in which the debtor has ly business for which the debtor was an e this information even if already listed i | owner, partner, member, or otherwise a pe | rson in control within 6 years before filing | this case. |
| | ■ N | one | | | ٠ |
| В | | ses namē address | Describe the instruction of the business. | Employer, Identification number Do not include Social Security number of | ж ППN |
| 34.11 34.11 | | | | Dates business existed | |
| | 6a. L | s, records, and financial statements ist all accountants and bookkeepers wh None | ho maintained the debtor's books and record | is within 2 years before filing this case. | |
| | Nan | ne and address | | Dato | oliseivice To |

| Del | btor | Sanctum Studios, LLC | | c | ase number (# known) | |
|-----|--------|--|---|---------------------|---|--|
| : | ' | List all firms or individuals who hawithin 2 years before filing this ca None | ave audited, compiled, or reviewed d ase. | ebtor's books o | f account and records or prepared a fina | ancial statement |
| ; | 26c. I | List all firms or individuals who w | ere in possession of the debtor's boo | ks of account a | nd records when this case is filed. | |
| | | None | | | | |
| | . Na | eeorbheibne em | | | If any books of account and recor unavallable, explain why | da are |
| : | | | itors, and other parties, including me | cantile and trad | e agencies, to whom the debtor issued | |
| | | ■ None | • | | | |
| | Nai | me and address | | | | |
| | | ntories any inventories of the debtor's p | property been taken within 2 years be | fore filing this ca | ase? | |
| | | No Yes. Give the details about the | two most recent inventories. | | | |
| | | Name of the person who su Inventory | iperylsedithe taking of the | Date of Inve | | |
| | | | , managing members, general part | ners, members | in control, controlling shareholders | , or other people |
| 1 | Nai | The second secon | Address | | Position and nature of any interest Managing Member | % of Interest, if any 50% interest |
| | | me stin Fields | Address | | Position and nature of any Interest Managing Member | % of interest, if any 50% |
| 30. | E Paym | rol of the debtor, or shareholde No Yes. Identify below. nents, distributions, or withdra | ers in control of the debtor who no wals credited or given to insiders id the debtor provide an insider with tions, and options exercised? | longer hold th | n, including salary, other compensation | |
| | | | property | Saiknoil allo. | | viding the value |

| Debtor | Sanctum Studios, LLC | Case number (# known) | | | | |
|-----------------|---|--|--|--|--|--|
| 30.1 · | Name and address of reciplent | Amount of money or description and value of property | Dates 11/2/2022-\$3,0 00 11/23/2022-\$2,000 12/15/2022-\$3,000 01/03/2023-\$2,000 01/17/2023-\$5,067.89 02/10/2023-\$6,000 | Reason for providing the value | | |
| | Justin Fields 14300 Runnynede Street Van Nuys, CA 91405 | 26,567.89 | 03/13/2023- \$3,000 04/05/2023- \$2,500 | Services rendered for this period. | | |
| | Relationship to debtor Member 50% | | | | | |
| 30.2 | Jordan Broe 38677 Front 9 Murrieta, CA 92563 | \$42,000.00 | 11/2/2022- \$11,000 11/2/2022- \$5,000 11/23/2022- \$5,000 12/05/2022- \$5,000 1/03/2023- \$5,000 2/14/2023- \$6,000 3/13/2023- \$5,000 | Salary for Services rendered on various projects. | | |
| | Relationship to debtor Managing Member 50% | | | | | |
| Name 32. Within | No Yes. Identify below. of the parent corporation | e debtor been a member of any consolidated group Emplo corpor e debtor as an employer been responsible for cont | yer Identification nur ation | | | |
| | Yes. Identify below. | | yer, identification into | | | |
| | Signature and Declaration RNING Bankruptcy fraud is a serious cr | ime. Making a false statement, concealing property, o | r obtaining money or n | roperty by fraud in | | |

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true

| Debtor Sanctum Studios, LLC | | Case number (if known) | |
|---|---------------------------------|--|--|
| and correct. | | | |
| I declare under penalty of perjury that the foregoi | ng is true and correct. | | |
| Executed on 6/1/2023 ordan Broe | Jordan Broe | | |
| Signature of individual signing on behalf of the debtor Position or relationship to debtor Managing Men | | | |
| Are additional pages to Statement of Financial Aff | airs for Non-Individuals Filing | for Bankruptcy (Official Form 207) attached? | |

Case 1:23-bk-10772-MB Doc 1 Filed 06/01/23 Entered 06/01/23 12:53:29 Desc Main Document Page 26 of 32

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Central District of California -Los Angeles Division

| In re | Sanctum Studios, LLC | | Case No. | | | |
|-------------|---|---|-------------------|-------------------------------------|--|--|
| | | Debtor(s) | Chapter | 7 | | |
| | DISCLOSURE OF COMPENSA | TION OF ATTORNE | Y FOR DE | BTOR(S) | | |
| 1 | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: | | | | | |
| | | | \$ | 5,000.00 | | |
| | Prior to the filing of this statement I have received | | \$ | 5,000.00 | | |
| | Balance Due | | \$ | 0.00 | | |
| 2. ' | The source of the compensation paid to me was: | | | | | |
| | ■ Debtor □ Other (specify): | | | | | |
| 3. · | The source of compensation to be paid to me is: | | | | | |
| | ■ Debtor □ Other (specify): | | | | | |
| | There was a served to show the shows the decad assume and | | - 4bb | d: | | |
| 4. | I have not agreed to share the above-disclosed compensati | on with any other person unles | s mey are memo | ers and associates of my law lifth. | | |
| | ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. | | | | | |
| 5. | In return for the above-disclosed fee, I have agreed to render l | egal service for all aspects of t | he bankruptcy ca | ase, including: | | |
| 1 | Analysis of the debtor's financial situation, and rendering a Preparation and filing of any petition, schedules, statement Representation of the debtor at the meeting of creditors and [Other provisions as needed] | of affairs and plan which may | be required; | • | | |
| 6. 1 | By agreement with the debtor(s), the above-disclosed fee does Representation of the debtors in any dischar- any other adversary proceeding. | | | es, relief from stay actions or | | |
| | CERTIFICATION | | | | | |
| | certify that the foregoing is a complete statement of any agreankruptcy proceeding. | ement or arrangement for payn | nent to me for re | presentation of the debtor(s) in | | |
| 6 | 6/1/2023 | | | | | |
| D | ate | Tamar Terzian 254148 | 3 | | | |
| | | Signature of Attorney | _ | | | |
| | | Terzian Law Group, P | C | | | |
| | | 1122 East Green St. Pasadena, CA 91106 | | | | |
| | | (818) 242-1100 Fax: (| 818) 242-1012 | , | | |
| | | tamar@terzlaw.com | J.U, 272-1012 | | | |
| | | Name of law firm | | | | |
| | | | | | | |
| | | | | | | |

| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Tamar Terzian 254148 1122 East Green St. Pasadena, CA 91168 (818) 242-1100 Fax: (818) 242-1012 California State Bar Number: 254148 CA tamar@terziaw.com | FOR COURT USE ONLY |
|--|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| ☐ Debtor(s) appearing without an attorney | |
| Attorney for Debtor | |
| | |
| | BANKRUPTCY COURT FORNIA -LOS ANGELES DIVISION |
| In re: | |
| Sanctum Studios, LLC | CASE NO.: |
| | CHAPTER: 7 |
| | |
| | VERIFICATION OF MASTER MAILING LIST OF CREDITORS |
| | [LBR 1007-1(a)] |
| Debtor(s). | |
| | <u> </u> |
| Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attormaster mailing list of creditors filed in this bankruptcy case, consistent with the Debtor's schedules and I/we assume all | consisting of 2 sheet(s) is complete, correct, and |
| Date: 06/01/2023 | Gordan Bros |
| | Signature of Debtor 1 |
| Date: | |
| 6/1/2022 | Signature of Debtor 2 (joint debtor)) (if applicable) |
| Date: 6/1/2023 | Signature of Attorney for Debtor (if applicable) |
| | Comment of the second of the s |

Sanctum Studios, LLC 14300 Runnymede Steet Van Nuys, CA 91405

Tamar Terzian Terzian Law Group, PC 1122 East Green St. Pasadena, CA 91106

Office of the United States Trustee 915 Wilshire Blvd., Suite 1850 Los Angeles, CA 90017

Google, LLC 1600 Amphitheatre Pkwy Mountain View, CA 94043

Huxley LLC 1206 141st Place SW Lynnwood, WA 98087

Huxley, LLC c/o Lael D. Andara Dickinson Wright RLLP 800 W. California Avenue, Suite 110 Sunnyvale, CA 94086

Jordan Broe & Nicole Kittle Broe 38677 Front 9 Court Murrieta, CA 92563

Los Angeles DWP PO Box 30808 Los Angeles, CA 90030 Pryor Cashman LLP 7 Times Square New York, NY 10036

Spectrum 4145 S. Fakenburg Road Riverview, FL 33578

Square Space 225 Vartick Street 12th Floor New York, NY 10014

| Attorney or Pary Name, Address, Telephone & FAX Nos Email Address Tamar Terzian 254148 1122 East Green St. Pasadena, CA 91106 (818) 242-1100 Fax: (818) 242-1012 California State Bar Number: 254148 CA tamar@terzlaw.com | ., and State Bar No. & | FOR COURT USE ONLY |
|--|---|--|
| Attorney for: | | |
| | | NKRUPTCY COURT T OF CALIFORNIA |
| In re: Sanctum Studios, LLC | Debtor(s), | CASE NO.: ADVERSARY NO.: CHAPTER: 7 |
| | Plaintiff(s), | CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 |
| | Defendant(s). | [No hearing] |
| a voluntary case or a party to an adversary p corporations and listing any publicly held con | roceeding or a con npany, other than a | corporation, other than a governmental unit, that is a debtor it ested matter shall file this Statement identifying all its parent governmental unit, that directly or indirectly own 10% or more e are no entities to report. This Corporate Ownership |

Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

| Į | I, Tamar Terzian 254148 | , the undersigned in the above-captioned case, hereby declare |
|---|---|---|
| | (Print Name of Attorney or Declarant) | |
| Į | under penalty of perjury under the laws of the United States of | of America that the following is true and correct: |

| [Check | ck the appropriate boxes and, if applicable, provide th | e required info | rmation.] |
|------------|---|-----------------|---|
| 1 . | I have personal knowledge of the matters set forth in this Sta | tement because: | • |
| | ☐ I am the president or other officer or an authorized | agent of the De | btor corporation |
| | ☐ I am a party to an adversary proceeding | | |
| | ☐ I am a party to a contested matter | | |
| | ■ I am the attorney for the Debtor corporation | | |
| 2.a. | The following entities, other than the debtor or a go class of the corporation's(s') equity interests: See Addendum | vernmental unit | , directly or indirectly own 10% or more of any |
| b. | ☐ There are no entities that directly or indirectly own | 10% or more of | any class of the corporation's equity interest. |
| 6/1 | /1/2023 | Ву: | |
| Date | | Sig | nature of Debtor, or attorney for Debtor |
| | | Name: | Tamar Terzian 254148 |
| | | | Printed name of Debtor, or attorney for |
| | | | Debtor |

Addendum to Corporate Ownership Statement Pursuant to

F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5
The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Jordan Broe

38677 Front 9 Court Murrieta, CA 92563

Justin Fields

14300 Runnynede Street

Van Nuys, CA 91405